

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

*(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)*

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	McNally Bharat Engineering Company Limited
2.	Date of incorporation of corporate debtor	10 <sup>th</sup> July 1961
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Kolkata
4.	Corporate identity number (CIN)/ limited liability identification number of corporate debtor	L45202WB1961PLC025181
5.	Address of the registered office and principal office (if any) of corporate debtor	<b>Registered Office:</b> 4 Mangoe Lane, Kolkata- 700001 <b>Corporate Office:</b> Ecospace Business Park, Campus 2B, 11F/12, Rajarhat, New Town, North 24 Parganas, Kolkata 700156
6.	Insolvency commencement date of the corporate debtor	29 <sup>th</sup> April 2022 (order received/uploaded on 4 <sup>th</sup> May 2022)
7.	Date of invitation of expression of interest	5 <sup>th</sup> July 2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at	Eligibility criteria for the prospective Resolution Applicants under section 25(2)(h) of the Code is set out in the detailed expression of interest uploaded at <a href="https://www.mcnallybharat.com/investor/CIRP">https://www.mcnallybharat.com/investor/CIRP</a>
9.	Norms of ineligibility applicable under section 29A are available at:	Available at IBBI website: <a href="https://ibbi.gov.in/webfront/legalframework.php">https://ibbi.gov.in/webfront/legalframework.php</a> The details can also be sought by mailing at <a href="mailto:cirpmcnally@bsraffiliates.com">cirpmcnally@bsraffiliates.com</a>
10.	Last date for receipt of expression of interest	31 <sup>st</sup> July 2022
11.	Date of issue of provisional list of prospective resolution applicants	10 <sup>th</sup> August 2022
12.	Last date for submission of objections to provisional list	15 <sup>th</sup> August 2022
13.	Date of issue of final list of prospective resolution applicants	25 <sup>th</sup> August 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	15 <sup>th</sup> August 2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Evaluation matrix, Information Memorandum & RFRP shall be shared through electronic mail or through Virtual Data Room. The information can be sought from the Interim Resolution Professional through email at <a href="mailto:cirpmcnally@bsraffiliates.com">cirpmcnally@bsraffiliates.com</a>
16.	Last date for submission of resolution plans	30 <sup>th</sup> September 2022
17.	Manner of submitting resolution plans to resolution professional	The manner for submission of resolution plan will be detailed in the request for resolution plan.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	16 <sup>th</sup> October 2022
19.	Name and registration number of the resolution professional	<b>Anuj Jain (Interim Resolution Professional)</b> IBBI/IPA-001/IP-P00142/2017-2018/10306
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	<b>Anuj Jain</b> <b>Interim Resolution professional of McNally Bharat Engineering Company Limited</b> BSRR & Co, 8 <sup>th</sup> Floor, Building No.10C, DLF Cyber City, Phase II, Gurgaon-122002, <b>Email:</b> <a href="mailto:anujv Jain@bsraffiliates.com">anujv Jain@bsraffiliates.com</a>
21.	Address and email to be used for correspondence with the resolution professional	BSRR & Co, Building No 10, 8 <sup>th</sup> Floor, Tower C, DLF Cyber City, Phase II, Gurgaon, Haryana - 122002 Email: <a href="mailto:cirpmcnally@bsraffiliates.com">cirpmcnally@bsraffiliates.com</a>
22.	Further Details are available at or with	Details can be sought by emailing at <a href="mailto:cirpmcnally@bsraffiliates.com">cirpmcnally@bsraffiliates.com</a>
23.	Date of publication of Form G	5 <sup>th</sup> July, 2022

Note: The committee of creditors of McNally Bharat Engineering Company Limited have approved the appointment of Mr. Ravi Sethia (IBBI/IPA-001/IP-P01305/2018-2019/12052) as the Resolution Professional. However, till the date of publication of this Form G, the appointment of the Resolution Professional has not been approved by NCLT. Therefore, in accordance with Regulation 17(3) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Form G is being issued by the IRP.

Date: 5<sup>th</sup> July, 2022

Place: Kolkata

**Anuj Jain**  
IBBI/IPA-001/IP-P00142/2017-2018/10306  
Interim Resolution Professional  
In the matter of McNally Bharat Engineering Company Limited